



บริษัท เอส 11 กรุ๊ป จำกัด(มหาชน) ทะเบียนเลขที่ 0107556000698

S 11 GROUP PUBLIC COMPANY LIMITED

888 ซอยจตุโชติ 10 ถนนจตุโชติ แขวงออกเงิน เขตสายไหม กรุงเทพฯ 10220 โทร. 0-2022-8888 โทรสาร 0-2158-7948

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S11-021/2559

August 11, 2016

Subject: Notification of the Information on the Issuance of the Debentures no.1/2016

To: The President  
The Stock Exchange of Thailand

S 11 Group Public Company Limited ("the Company") would like to notify that according to 1) the Shareholders' Meeting held on April 7, 2016, the meeting has passed the resolution regarding the issuance and offering debentures and bonds which are securities according to the Securities and Exchange Act with a total value not exceeding Baht 2,000 million 2) the Board of Directors' Meeting no.1/2016 held on February 17, 2016 have resolution authorizing the company's board of directors or directors or any person authorized by the company's board of directors or directors to issue and offer the debt instruments. Thus, the Company would like to notify the details of the issuance of the debentures as follows:

- |                              |   |
|------------------------------|---|
| 1) Debentures Name :         | "Debentures of S11 Group Public Company Limited No.1/2016 Due 2018"                               |
| 2) Type of Debentures :      | Name-Registered, unsubordinated and unsecured debentures without debentureholders' representative |
| 3) Offering Method :         | Offering to institutional investors and/or high net worth investors (II&HNW)                      |
| 4) Offer Amount :            | 500,000 (Five hundred thousand) units   |
| 5) Par Value per unit :      | Baht 1,000 (One thousand)   |
| 6) Offering Price per unit : | Baht 1,000 (One thousand)   |
| 7) Principal Amount :        | Baht 500,000,000 (Five hundred million)   |
| 8) Issue Date :              | July 20, 2016   |
| 9) Maturity Date :           | July 20, 2018   |
| 10) Interest Rate :          | Fixed rate at 4.0% per annum  |
| 11) Tenor :                  | 2 years from the issuing date   |

Please be informed accordingly.

Sincerely yours,

(Mrs. Katika Kusawadee)

Secretary of the Company

Authorized person for the signatory of the IT report